

EXHIBIT J

SCHEDULE OF CASH FLOWS OF COFINA-JUNIOR LIEN BONDS

Fiscal Year (7/1)	Tax-Exempt Annual Debt Service Cash Flows			Taxable Annual Debt Service Cash Flows			Aggregate Annual Debt Service Cash Flows		
	Principal	Interest	Total Debt Service	Principal	Interest	Total	Principal	Interest	Total
Total	\$4,678,290,000	\$2,112,115,083	\$6,790,405,083	\$656,325,000	\$683,654,125	\$1,339,979,125	\$5,334,615,000	\$2,795,769,208	\$8,130,384,208
2020	\$287,625,000	\$76,503,440	\$364,128,440		\$13,399,969	\$13,399,969	\$287,625,000	\$89,903,408	\$377,528,408
2021	137,300,000	215,129,069	352,429,069		40,199,906	40,199,906	137,300,000	255,328,975	392,628,975
2022	159,870,000	208,264,069	368,134,069		40,199,906	40,199,906	159,870,000	248,463,975	408,333,975
2023	184,200,000	200,270,569	384,470,569		40,199,906	40,199,906	184,200,000	240,470,475	424,670,475
2024	210,395,000	191,060,569	401,455,569		40,199,906	40,199,906	210,395,000	231,260,475	441,655,475
2025	238,580,000	180,540,819	419,120,819		40,199,906	40,199,906	238,580,000	220,740,725	459,320,725
2026	268,885,000	168,611,819	437,496,819		40,199,906	40,199,906	268,885,000	208,811,725	477,696,725
2027	301,435,000	155,167,569	456,602,569		40,199,906	40,199,906	301,435,000	195,367,475	496,802,475
2028	336,380,000	140,095,819	476,475,819		40,199,906	40,199,906	336,380,000	180,295,725	516,675,725
2029	353,680,000	123,276,819	476,956,819		40,199,906	40,199,906	353,680,000	163,476,725	517,156,725
2030	346,490,000	105,592,819	452,082,819		40,199,906	40,199,906	346,490,000	145,792,725	492,282,725
2031	337,065,000	89,134,544	426,199,544		40,199,906	40,199,906	337,065,000	129,334,450	466,399,450
2032	326,170,000	73,123,956	399,293,956		40,199,906	40,199,906	326,170,000	113,323,863	439,493,863
2033	313,680,000	57,630,881	371,310,881		40,199,906	40,199,906	313,680,000	97,830,788	411,510,788
2034	205,680,000	42,731,081	248,411,081	\$93,795,000	40,199,906	133,994,906	299,475,000	82,930,988	382,405,988
2035	185,435,000	32,704,181	218,139,181	99,540,000	34,454,963	133,994,963	284,975,000	67,159,144	352,134,144
2036	162,355,000	23,664,225	186,019,225	105,640,000	28,358,138	133,998,138	267,995,000	52,022,363	320,017,363
2037	136,815,000	15,749,419	152,564,419	112,110,000	21,887,688	133,997,688	248,925,000	37,637,106	286,562,106
2038	108,635,000	9,079,688	117,714,688	118,975,000	15,020,950	133,995,950	227,610,000	24,100,638	251,710,638
2039	77,615,000	3,783,731	81,398,731	126,265,000	7,733,731	133,998,731	203,880,000	11,517,463	215,397,463

*Deemed Issuance Date of 3/1/20

Detailed Summary of Tax-Exempt Term Bonds							Tax-Exempt Annual Debt Service Cash Flows			
Fiscal Year (7/1)	Maturity	Term Maturity	Mandatory Sinking Fund Amortization	Term Principal	Coupon	1st Call Date**	Fiscal Year (7/1)	Principal	Interest	Total Debt Service
Total			\$4,678,290,000	\$4,678,290,000				\$4,678,290,000	\$2,112,115,083	\$6,790,405,083
2020	7/1/20	2021	\$287,625,000		5.000%		2020	\$287,625,000	\$76,503,440	\$364,128,440
2021	7/1/21	2021	137,300,000	\$424,925,000	5.000%		2021	137,300,000	215,129,069	352,429,069
2022	7/1/22	2023	159,870,000		5.000%		2022	159,870,000	208,264,069	368,134,069
2023	7/1/23	2023	184,200,000	\$344,070,000	5.000%		2023	184,200,000	200,270,569	384,470,569
2024	7/1/24	2025	210,395,000		5.000%		2024	210,395,000	191,060,569	401,455,569
2025	7/1/25	2025	238,580,000	\$448,975,000	5.000%		2025	238,580,000	180,540,819	419,120,819
2026	7/1/26	2027	268,885,000		5.000%		2026	268,885,000	168,611,819	437,496,819
2027	7/1/27	2027	301,435,000	\$570,320,000	5.000%		2027	301,435,000	155,167,569	456,602,569
2028	7/1/28	2029	336,380,000		5.000%		2028	336,380,000	140,095,819	476,475,819
2029	7/1/29	2029	353,680,000	\$690,060,000	5.000%		2029	353,680,000	123,276,819	476,956,819
2030	7/1/30	2033	346,490,000		4.750%	7/1/30	2030	346,490,000	105,592,819	452,082,819
2031	7/1/31	2033	337,065,000		4.750%	7/1/30	2031	337,065,000	89,134,544	426,199,544
2032	7/1/32	2033	326,170,000		4.750%	7/1/30	2032	326,170,000	73,123,956	399,293,956
2033	7/1/33	2033	313,680,000	\$1,323,405,000	4.750%	7/1/30	2033	313,680,000	57,630,881	371,310,881
2034	7/1/34	2039	205,680,000		4.875%	7/1/30	2034	205,680,000	42,731,081	248,411,081
2035	7/1/35	2039	185,435,000		4.875%	7/1/30	2035	185,435,000	32,704,181	218,139,181
2036	7/1/36	2039	162,355,000		4.875%	7/1/30	2036	162,355,000	23,664,225	186,019,225
2037	7/1/37	2039	136,815,000		4.875%	7/1/30	2037	136,815,000	15,749,419	152,564,419
2038	7/1/38	2039	108,635,000		4.875%	7/1/30	2038	108,635,000	9,079,688	117,714,688
2039	7/1/39	2039	77,615,000	\$876,535,000	4.875%	7/1/30	2039	77,615,000	3,783,731	81,398,731

*Deemed Issuance Date of 3/1/20

**Callable on 7/1/2030 @ 103; Callable on 7/1/2031 @ 102; Callable on 7/1/2032 @ 101; Callable on 7/1/2033 @ 100

Detailed Summary of Taxable Term Bonds							Taxable Annual Debt Service Cash Flows			
Fiscal Year (7/1)	Maturity	Term Maturity	Mandatory Sinking Fund Amortization	Term Principal	Coupon	1st Call Date**	Fiscal Year (7/1)	Principal	Interest	Total Debt Service
Total			\$656,325,000	\$656,325,000				\$656,325,000	\$683,654,125	\$1,339,979,125
2020	7/1/20						2020		\$13,399,969	\$13,399,969
2021	7/1/21						2021		40,199,906	40,199,906
2022	7/1/22						2022		40,199,906	40,199,906
2023	7/1/23						2023		40,199,906	40,199,906
2024	7/1/24						2024		40,199,906	40,199,906
2025	7/1/25						2025		40,199,906	40,199,906
2026	7/1/26						2026		40,199,906	40,199,906
2027	7/1/27						2027		40,199,906	40,199,906
2028	7/1/28						2028		40,199,906	40,199,906
2029	7/1/29						2029		40,199,906	40,199,906
2030	7/1/30						2030		40,199,906	40,199,906
2031	7/1/31						2031		40,199,906	40,199,906
2032	7/1/32						2032		40,199,906	40,199,906
2033	7/1/33						2033		40,199,906	40,199,906
2034	7/1/34	2039	\$93,795,000		6.125%	7/1/30	2034	\$93,795,000	40,199,906	133,994,906
2035	7/1/35	2039	99,540,000		6.125%	7/1/30	2035	99,540,000	34,454,963	133,994,963
2036	7/1/36	2039	105,640,000		6.125%	7/1/30	2036	105,640,000	28,358,138	133,998,138
2037	7/1/37	2039	112,110,000		6.125%	7/1/30	2037	112,110,000	21,887,688	133,997,688
2038	7/1/38	2039	118,975,000		6.125%	7/1/30	2038	118,975,000	15,020,950	133,995,950
2039	7/1/39	2039	126,265,000	\$656,325,000	6.125%	7/1/30	2039	126,265,000	7,733,731	133,998,731

*Deemed Issuance Date of 3/1/20

**Callable on 7/1/2030 @ 103; Callable on 7/1/2031 @ 102; Callable on 7/1/2032 @ 101; Callable on 7/1/2033 @ 100